

Donation Policy

Every year Chateau Julien Wine Estate donates thousands of dollars in wine and gift items for numerous organizations. This excludes monetary donations, expense of labor and other ancillary costs.

The management team of Chateau Julien Wine Estate will consider all donation requests that support fundraising efforts for people and animals through local programs within Monterey County. We will review both public and private charities. ***Please read carefully our policy below for donating to local charities. If your organization meets these requirements, please forward your request to our donation department.***

A. Your charitable organization must be raising funds for people and/ or programs within Monterey County. We have no exemptions.

B. All requests for wine donations need to be made in writing at least 30 days in advance, with proper paperwork.

C. A copy of the Charitable Organization Federal 501 (c) (3) document or Federal Tax ID# must be provided. Note: Some non-profits are not tax exempt at all, some are 501 © (3) tax exempt entities and others are tax exempt but are not 501 © (3) organizations. Please determine how your charity is registered.

D. A letter from the State of California state tax exempt status must be provided. Note: Some non-profit public and private charities may be federally tax-exempt but are *not* state tax exempt. If you do not have both permits, you will be required to pay the sales tax based on the retail value of the wine donation *prior to or at the time of the donation pick-up.*

E. To try to assist as many organizations as possible, we can only donate to any given charity once a calendar year. If you are not sure if we have already donated to your organization, please contact our donation department and they can review this for you.

It is our pleasure to help as many organizations as possible, and it is our goal to donate within the Federal and State tax laws. If your organization meets the above requirements, please submit your information on the Chateau Julien website, “contact us” link:

http://www.chateaujulien.com/contact_us.html

If you are a customer, please be sure your purchases are recorded at the winery. We do include that information when making a final decision. Chateau Julien Wine Estate produces mostly red wine. Due to the limited amount of white wines produced we are unable to donate any white wines at any time. Please keep this in mind when making

your request. We do have a donation price structure schedule for organizations that do not meet the requirements. Please inquire.

If your request has been approved and all of the Federal and State government forms are correct and in order, we will contact you and let you know when the donation is ready for pick up.

If you have any questions or concerns please contact the State Board of Equalization at 800-400-7115 or online at www.boe.ca.gov.